

## **EXHIBIT 2**

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**VIA FEDERAL EXPRESS**

Scott Baena, Bilzin Sumberg Dunn Baena Price & Axelrod LLP  
Peter Lockwood, Caplin & Drysdale  
Arlene Krieger, Ken Pasquale, Stroock & Stroock & Lavan LLP  
Thomas Mayer, Kramer Levin Naftalis & Frankel LLP

Re: In re W.R. Grace

Dear Counsel:

Enclosed please find the final portion of the key document subset of documents relating to the fraudulent conveyance allegations in this case. This final installment of the rolling production of the key document subset described in my February 5, 2002 letter to you contains CD-ROMs from KPMG/ARPC containing asbestos analyses performed for W.R. Grace, 1995-1999. To the extent that we found these CD-ROMs also contained word processing-type files (as opposed to data files), we have printed out those files, Bates stamped them, and are including them in this production set in hard copy as well as electronically.

Please do not hesitate to contact me with any questions.

Sincerely,



Michelle H. Browdy

MHB:mrs  
Enclosures

cc: David M. Bernick, P.C. (w/out enclosures)  
Tom Sobol, Lieff, Cabraser, Heimann & Bernstein (w/out enclosures)  
David Rosenbloom, McDermott, Will & Emery (w/out enclosures)  
Henry Wasserstein, Skadden, Arps, Slate, Meagher & Flom (w/out enclosures)

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